ANBL: Art Nobilitas Cryptocurrency

The World's Peer to Peer Wealth System

ASSET INFORMATION MEMORANDUM



Proponent Licensee: Issuer: Asset Distributor: Asset Typology: Denomination: Asset Code: Total Issued Units: Basic Unit Price: Emission Base Value: Release: Update Update International World Capital Ltd We Do Digital Private Ltd Superlab Technologies Ltd Crypto coin Art Nobilitas ANBL 1.000.000.000 2,00 USD 1.000.000.000 USD November 2022 May 2023 January 2024

ASSET INFORMATION MEMORANDUM (PROSPECTUS)

The Asset offered for purchase is a cryptocurrency called Art Nobilitas, ANBL code. The peculiarity of this Asset is the presence of an underlying valued to guarantee the solidity of the crypto currency.

The Offer consists of an initial offer to individuals or legal entities resident in Europe and in the rest of the world, with the exception of those countries where the offer is not permitted by local laws in force.

This Prospectus is valid for 12 months from the date of its issue and once the Prospectus is no longer valid, the obligation to publish the supplement to the Prospectus itself will not apply, except in the case of new significant factors, errors or relevant inaccuracies.

This Prospectus is prepared for every potential ANBL subscriber; please refer to the ANBL White Paper for all other informations (ANBL White Paper).

The Prospectus and the ANBL White Paper are also available on the Asset website <u>https://artnobilitas.com</u>.

The contact mail is: <u>customers@artnobilitas.com</u>.

We expressly warn that:

- (i) This Prospectus Informative relates to a high volatility cryptocurrency asset;
- (ii) Any decision to invest in the Asset should be based on the investor's review of the full Prospectus and related White Paper;
- (iii) The investor may incur a total or partial loss of the capital invested;
- (iv) If a suit is lodged with the competent judicial authority regarding the information contained in the Prospectus, the applicant investor may be required, under the national law applicable, to bear the costs of translating this Prospectus before starting the proceedings;
- (v) Civil liability rests only with the entity who have presented the Prospectus, including any translations thereof, only if it is misleading, inaccurate, or inconsistent or does not offer, the essential information to help investors when evaluating the opportunity to invest in the proposed Asset.

Licensee, Issuer, Distributor of Asset

International World Capital Ltd is a British company that has obtained the cryptocurrency management license from its creators to manage its creation, distribution, enhancement.

We Do Digital Private Ltd is a company incorporated under Indian laws that has provided for the technical creation and issuance of the cryptocurrency and all aspects relating to the connection to the transaction management blockchain and the technical choice of the wallet containing the ANBL units.

Superlab Technologies Georgia Ltd is a Georgian company with the task of distributing ANBL units internationally.

There are no specific risks relating to the licensee whose task consists solely in the management of royalties for the benefit of the creators of the asset and in the management of the assets received during the contractual stipulation with the creators of the cryptocurrency.

There are no specific risks relating to the issuing company whose task has been exhausted in the specific contractual agreement that governs the material creation of the Asset and technical assistance with regard to blockchain, smart contract, wallet, website. Please note that the easy replacement of the technical partner in case of need constitutes an element of further safety.

The Asset underwent an in-depth safety assessment prior to release. There are no specific risks relating to the distribution company whose task consists in the sale of the Asset units.

The company benefits from a maximum tax factor of 10% on corporate profits with the expectation of obtaining full exemption upon completion of the registration process in the special list of Information Technology companies in the country.

Risks associated with the trend of the international economic situation.

The cryptocurrency market due to its nature as a platform for decentralized financial assets is free from the decision-making events of world central banks relating to FIAT currencies (national or supranational currencies). The current war situation between Russia and Ukraine has no impact on trade or valuations.

The "peer to peer" formula of the exchange (from person to person without the help of intermediaries) determines the holding of the value of the individual cryptocurrencies protected from external interventions, leaving the definition of the fluctuations in the value of the single asset to the market alone.

The distributor, by releasing the ANBL units to individual natural or legal persons evaluated in advance and individually by the Director, prevents the said ANBL units from being used for transactions aimed at importing / exporting weapons and weapon systems towards belligerents or towards any country directly or indirectly involved in this market.

Risks associated with the inability to achieve the scope of the Asset.

There is no risk of inability to do so. Due to its peculiarity, as the only cryptocurrency in the world with a valued underlying, the asset is expected to be an extremely attractive future asset on the market.

The underlying with respect to the units issued for one billion units with an issue face value of one US dollar is represented by deposits in gold with an average carat weight of 22-22.5 K up to the limit of 14,000 Kg of Gold. Please refer to the attached White Paper for an understanding of the mechanism of the guarantee represented by the underlying gold, which is collected and deposited in 100 gram ingots paid at a price relative to the London fixing (LMBA).

Risks associated with dependence on key figures.

Due to its peculiarity as an Asset DeFi (Decentralized Finance), ANBL is free from dependencies on key people. The choice of the Solana blockchain for its temporal determination and ownership guarantees long-term security and independence from individuals responsible for key processes.

Upon completion of the placement and subscription of the ANBL units, the market will be the only determining factor in the life of ANBL.

The relative size of the number of shareholders of International World Capital Ltd and Superlab Technologies Georgia LLC will guarantee the continuity of control and management of the underlying.

Risks related to the evolution of the reference regulatory framework.

The composition of the asset management triarchy eliminates the risk of regulatory events that can degenerate the value of the asset. The short-term plans include the granting of crypto licenses in other European and non-European countries on the wave of what has already been done by the main world exchange platforms and major cryptocurrencies.

Risks associated with litigation and tax assessments.

Individual subscribers are responsible for any profits obtained and must respond according to the law of their country of tax residence.

The individual LID entities (Licensee, Issuer, Distributor) are responsible for any profits obtained pursuant to the laws of the countries of residence and trading countries of the individual asset units.

Additional Risks.

There are no risks deriving from bank debt borne by LID subjects or risks deriving from ordinary or extraordinary transactions.

There are no risks to suppliers and / or contractors. All supplies and technical and IT consultancy were paid in full at the time and there are no debts to third parties. There are no risks deriving from disputes with employees.

There are no risks deriving from external events, except for world war events (including EMP or nuclear events) that could lead to the destruction of servers and backup servers and the disappearance of the multitude of blockchain nodes.

Fundamental information on assets.

ANBL units are denominated in USD and issued at a face value of 2 USD each. 1 billion units have been issued and there is no further issue of units in order to preserve the value of the asset.

Specific issues of ANBL "forks" will be allowed only for the collection of resources to support specific humanitarian projects with the simultaneous increase of the underlying and co-underlying always in the measure of the ratio of 2 to 1 and the specific name modified (for example ANBL2).

The Asset uses the Solana blockchain and the Phantom wallet for the storage of the units; The Distributor, in collaboration with the technical partner Issuer, is proceeding with the registration in the main indexing platforms of the sector and with the listing on advanced crypto trading platforms.

Assets are not shares or bonds nor should they be considered savings instruments.

They are subject to high volatility like all existing cryptocurrencies.

Maintaining an important share of 20% of the Assets within the Licensee's shareholding prevents the formation of large amalgamations of ANBL units capable of orienting the market in terms of speculative aggression.

Please note reading the White Paper for other operational details on the operation of the underlying. The individual subscribers are aware of the risk of partial or total loss of the value of the Asset and therefore assume the risk in full.

We strongly advise against purchasing any cryptocurrency for an amount greater than 20% of your personal assets.

Transactions on exchange platforms are not under the control of LID and therefore they decline any responsibility for events that determine the loss of the Assets or their value.

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